

NEW BUSINESS ACCOUNT CHECKLIST:

Association or Club – Unincorporated

- Business Name:**
 - These informal groups are not eligible to register business name with the State, so registry isn't applicable.
- Tax Reporting:** Federal EIN.
Consult [IRS website](#) or call 1-800-829-4933 to apply.
- Industry:** Locate the NAICS code that best reflects your primary business activity on [NAICS website](#).
- ID:** Valid state or government issued ID, SSN and personal information for all signers.
- Minimum Signer Requirements:** As named by signed Meeting Minutes, Resolution or Bylaws.

**Schedule an appointment to open
your account today at your local branch.**

Visit onpointcu.com for more details.